

Dear shareholders of PJSC “Bio Med Sklo”
(here and after – “the Company”)

On the basis of the Minutes of the Supervisory Board № 3 as of March 01, 2016, the Board of Directors PJSC “Bio Med Sklo”, address: 10025, Zhytomyr, Promyslova str., 26, informs on holding of the the Annual General Meeting of Shareholders of PJSC “Bio Med Sklo”.

Annual General Meeting will take place on – **21 of April 2016**.

Beginning is at **12:00 p.m.**

Address - **Ukraine, Zhytomyr, 26, Promyslova str., PJSC “Bio Med Sklo” (hall №2)**.

The registration of shareholders and their representatives, who have the right to take part in the Annual General Meeting, will be at 10:45 a.m. (at the same address).

Time of closing the registration is 11:45 (at the same address).

Date of composing the list of shareholders, which have the right to take part in the Annual General Meeting, is – 15 of April 2016 (as of 24.00).

AGENDA:

1. On election of a Returning Board of the Company.
2. On election of a Secretary of the Annual Shareholders Meeting of the Company.
3. On ratification of the Supervisory Board Report for 2015.
4. On ratification of the Auditing Commission Report for 2015.
5. On ratification of the Board of Directors Report for 2015.
6. On ratification of the Annual Report of the Company for 2015.
7. On distribution of profits and losses of the Company in 2015.
8. On termination of duties of the Head and Members of the Board of the Company.
9. On election of new Members of the Board.
10. On election of a new Head of the Board of the Company.
11. On approval of amendments to the Charter by presenting it in a new wording.
12. On empowering the authorized person of the Company to sign the Charter in a new wording.
13. On ratification of a Regulation on the Supervisory Board of the Company in a new wording.
14. On ratification of a Regulation on the General Meeting of the Company in a new wording.
15. On ratification of a Regulation on the Executive Body – the Board of the Company in a new wording.
16. On ratification of a Regulation about the information policy of the Company in a new wording.

Starting from the date of distribution of notification on holding of the General Shareholders Meeting and till the date of the Meeting itself, the Company gives the right to its shareholders to review documents necessary for making decisions concerning the Agenda of the General Meeting in the building of PJSC “Bio Med Sklo”, address: 10025, Zhytomyr, 26 Promyslova str., hall №1, daily (except Saturday and Sunday) from 09:00 AM till 16:00 PM (lunch time from 12:30 PM till 13:00 PM), and at the day of the Meeting – also at the place of its conduction. A person responsible for the order and access to documents is the Head of the Board of the Company Zharkov Ludvig.

Referring the questions of the Agenda and organization of the General Meeting, please contact the Corporate Secretary of PJSC “Bio Med Sklo” Kulikovskaya Natalia (044 498 65 03/02) or to the address: Zhytomyr, 26 Promyslova str., office of the Corporate Secretary.

To take part in the General Meeting, shareholders must have the identity card (passport), and representatives of shareholders must have their passports and powers of attorney duly legalized according to the Law of Ukraine.

The main indicators of financial and economic activity of enterprise

(thousands UAH)

Name of indicator	Period	
	Reporting year, 2015	Previous year, 2014
Assets totally	266093	255533
Fixed assets	183354	191212
Long-term investments	-	-
Inventory stocks	21810	20538
Total receivable	47864	41530
Cash and cash equivalents	8481	913
Undistributed profit	-169105	-99052
Equity capital	23674	99214
Authorized capital	96431	96431
Long-term liabilities	7092	93207
Current Liabilities	235328	63112
Net profit (losses)	-49910	-48662
Average annual quantity of shares (psc)	964314360	964314360
Quantity of the own shares, acquired during the period	-	-
The total amount of money spent on repurchase of own shares during the period	-	-
Ending headcount of staff (persons)	135	134

Notice of Annual General Shareholders Meeting of "BIO MED SKLO" was published in the Bulletin "VIDOMOSTI NKCPFR" № 53 (2307) dated 18.03.2016 year.

I do confirm the accuracy of the information contained in the notice.

The Head of the Management Board of PJSC "Bio med sklo" _____ L.Zharkov