

**DEAR SHAREHOLDERS OF PJSC “BIO MED SKLO”**  
**(HERE AND AFTER – “THE COMPANY”)**

On the basis of the protocol of the supervisory board № 4 03 March 2015 the Board of the directors of PJSC “Bio med sklo”, address: Ukraine, Zhitomir, Promyslova str., 26, announces about the assemblage of annual shareholders meeting of PJSC “Bio med sklo”.

The annual shareholders meeting will take place on – **23 of April 2015**.

The beginning is at **12:00**.

Address - **Ukraine, Zhitomir, 26, Promyslova str.**, PJSC “Bio med sklo” (hall №2)

The registration of shareholders and their representatives, who have the right to take part in the annual shareholders meeting will be at 10:45 AM. (at the same address).

The time of registration termination is 11:45 (at the same address).

The date of composition of shareholders list, which have the right to take part in the annual shareholders meeting is – 17 of April 2015 (as of 24.00).

**AGENDA:**

1. About the election of returning board of PJSC “Bio med sklo”.
2. About the election of secretary of the annual shareholders meeting.
3. About the ratification of the watch committee report 2014.
4. About the ratification of the auditing commission report and conclusions 2014.
5. About the ratification of the Board of the directors report and conclusions 2014.
6. About the ratification of the Annual report if the Company 2014.
7. About distribution of profits and losses of the Company in 2014.
8. On approval of amendments to the Charter by presenting it in a new version.
9. Of authority to the authorized person of the Company to sign the Charter a new version.
10. About the termination of credentials of the Watch Committee of the Company.
11. About the election of members of the Watch committee of the Company.
12. On approval of civil agreements to be concluded with the chairman and members of the Supervisory Board of the Company, establishing their remuneration, election of a person who is authorized to sign the above civil agreements.
13. About the ratification of Clause about shareholders meeting of the Company.
14. About the ratification of Clause about the watch committee of the Company.
15. About the ratification of Clause about the executive body of the Company.
16. About the ratification about the auditing commission (auditor) of the Company.
17. About the ratification of the Clause about the information policy of the Company.
18. About the ratification of the Code of corporate management of the Company.

Starting from the date of distribution of notification about the annual shareholders meeting and till the date of the meeting the Company gives the right to its stockholders to review the documents, necessary for making decisions concerning the agenda of the general meeting in the building of PJSC “Bio med sklo”, address: Zhitomir, 26 Promyslova str. They can do this every day (except Saturday and Sunday) from 09:00 AM till 05:00 PM (lunch time from 12:00 PM till 01:00 PM), and at the day of the meeting – also at the place of its conduction. A person in charge of the order of the stockholders examination over above-listed documents is the Head of the Board of Directors of PJSC “Bio med sklo” Zharkov Ludvig.

Referring the questions on the agenda and organization of the general meeting, please contact the Corporate Secretary of PJSC “Bio med sklo” Kulikovskaya Natalia (044 498 65 03 02) or at the address: Zhitomir, 26 Promyslova str.

To take part in the general meeting the stockholders must have the identity card (passport), the representatives of the stockholders must have their passport, and a letter of attorney, which is must be legalize according to the Law of Ukraine.

The Board of Directors PJSC “Bio med sklo”.

**The main indicators of financial and economic activity of enterprise**

(thousands UAH)

Name of indicator	Period	
	Reporting year, 2014	Previous year, 2013
Assets totally	255533	160763
Fixed assets	191212	106703
Long-term investments	-	-
Inventory stocks	20538	14194
Total receivable	41530	39631
Cash and cash equivalents	913	107
Undistributed profit	-126676	-11382
Equity capital	71590	91598
Authorized capital	96431	96431
Long-term liabilities	90736	14123
Current Liabilities	93207	55042
Net profit (losses)	-76286	-16682
Average annual quantity of shares (psc)	964314360	964314360
Quantity of the own shares, acquired during the period	-	291 163
The total amount of money spent on repurchase of own shares during the period	-	29,1163
Ending headcount of staff (persons)	134	137