

**Dear shareholders of PJSC “Bio Med Sklo”**  
(here and after – “The Company”)

On the basis of the protocol of the supervisory board #6 dated December, 30, 2010, the Board of the directors of PJSC “Bio Med Sklo”, address: 10025, Zhytomyr, Promyslova str., 26, announces about the assemblage of annual shareholders meeting of PJSC “Bio Med Sklo” The special meeting will take place on March, 1, 2011.

The beginning is at 12:00.

Address: Zhytomyr, Pershogo travnya str., 12/5 “City culture palace”

The registration of shareholders and their representatives, who have the right to take part in the general meeting will be at 10:45 (at the same address)

The time of registration termination is 11:45 (at the same address)

The date of composition of shareholders list, which have the right to take part in the general meeting is March, 1, 2011.

AGENDA

1. About the election of returning board of PJSC “Bio Med Sklo”
2. About the election of secretary of general stockholders meeting.
3. About the ratification of the watch committee report 2010
4. About the ratification of the auditing commission report 2010
5. About the ratification of the Board of the directors report 2010
6. About the ratification of the Annual report if the Company 2010
7. About distribution of profits and losses of the Company in 2010
8. About the ratification of the amendments to the Charter by means of revision
9. About the empowerment of the syndic of the Company to sign a revision of the Charter
10. About the ratification of Clause about shareholders meeting of the Company
11. About the ratification of Clause about the watch committee of the Company
12. About the ratification of Clause about the executive body of the Company
13. About the ratification about the auditing commission (auditor) of the Company
14. About the ratification of the Clause about the information policy of the Company
15. About the ratification of the Code of corporate management of the Company
16. About the termination of credentials of the Watch Committee of the Company
17. About the election of members of the Watch committee of the Company
18. About the ratification of conditions of the civil treaties which will be signed with the Head and members of the Watch committee of the Company, about the approval of remuneration, the election of the person, authorized to sign this civil treaties.

Starting from the date of distribution of notification about the general stockholders meeting and till

The date of the meeting itself, the Company gives the right to its stockholders to get acknowledged with the documents, necessary for making decisions concerning the agenda of the general meeting in the building of PJSC “Bio Med Sklo”, address: 10025, Zhytomyr, Promyslova str., 26, daily (except Saturday and Sunday), and at the day of the meeting – also at the place of its conduction. A person in charge of the order of the stockholders examination over above-listed documents is the Head of the Board of Directors of PJSC “Bio Med Sklo” Zharkov Liudvig.

Referring the questions on the agenda and organization of the general meeting, please contact the chief of PJSC “Bio Med Sklo” Kulikovskaya Natalia (044 498 65 03/02) or to the address: Zhytomyr, Promyslova str., 26.

To take part in the general meeting the stockholders must have the identity card (passport) and the representatives of the stockholders must have their passport and a letter of attorney which is legalized according to the Law of Ukraine. The stockholders and their representatives, acting on the behalf of the letter of attorney, shall have a document, confirming the right of ownership of the PJSC “Bio Med Sklo” shares.

**The Board of Directors PJSC “Bio Med Sklo”**

**Основні показники фінансово-господарської діяльності підприємства (тис.грн)/Main factors of the company’s financial and operational performance are given in thousands of UAH**

Найменування показника/Name of factor	Період/Period	
	Звітний 2010 рік/year	Попередній 2009 рік/year
Усього активів/Assets totally	-	308452
Основні засоби / Fixed assets	-	294767
Довгострокові фінансові інвестиції/long-term investments	-	-
Запаси/Inventory stocks:	-	18951
Сумарна дебіторська заборгованість/total receivable	-	33999
Грошові кошти та їх еквіваленти?Cash and cash equivalents	-	15944
Нерозподілений прибуток/Undistributed profit	-	(118696)
Власний капітал/Equity capital	-	84649
Статутний капітал/Authorized capital	-	17635
Довгострокові зобов’язання/Long-term liabilities	-	148043
Поточні зобов’язання/ Current Liabilities	-	74956
Чистий прибуток (збиток)/Net profit (losses)	-	(6583)
Середньорічна кількість акцій (шт.)/Average annual quantity of shares (psc)	-	176350
Кількість власних акцій, викуплених протягом періоду (шт.)/Quantity of the onw shares, acquired during the period	-	-
Чисельність працівників на кінець періоду (осіб)/ Ending headcount of staff (persons)	-	152

Примітка: Інформація за підсумками 2010 року на день публікації відсутня, так як фінансова звітність Компанії за підсумками 2010 року знаходиться в стадії формування/

Note: Information subsequent to the results of the year 2010 is not available as for the date of publishing due to the fact that the Company’s financial Statement for 12 month of year 2010 is in the process of the preparation.